



SEPTEMBER 11-12, 2024 | LEDGER BENTONVILLE | BENTONVILLE, AR

2024 TESLAR USER CONFERENCE: WHAT TO EXPECT

At this two-day event, you will hear about our newest products and features, upcoming roadmap, attend breakout sessions, and participate in Q&A and open discussions.

We're also excited to introduce many new session types and features based on your feedback to help make this conference the best one yet. Stay tuned for the full agenda!

ESTIMATED START AND END TIMES

7:30 – 8:30am Breakfast

8:30 am – 4:30pm Sessions (both days), with cocktails and dinner afterwards on Wednesday the 11th

BREAKOUT SESSION TOPICS

- The Basics of Exceptions
- Advanced Exceptions: Covenants, Forbearance & Waivers
- Lending Workflows for Operational Efficiencies
- Deposit Workflows for Operational Efficiencies
- What You Need to Know to Build Your Own Workflows
- Simple Pipelines for Lending & Deposits
- Loan Origination with Teslar's LOS
- Section 1071 & CRA: Insights & Our Solution
- Credit Risk Management: Annual Loan Review, Special Assets & Internal Loan Review
- Portfolio Management Tools for a Changing Environment
- Reporting & Board Reporting Within Teslar
- Fundamentals of Teslar's Financial Spreading Tool

OTHER SESSION TYPES TO EXPECT

- Keynotes discussing insights on the current banking environment, conditions, and trends
- New Feature Showcases
- Peer Networking Opportunities
- Power User Panel: Hear from some of Teslar's most seasoned and creative users and ask questions
- Open Forum discussions where you can share your ideas and feedback, get answers to your questions, and discuss solution ideas

**All session content, speakers, and times subject to change.*

Register Here: <https://uc.teslarsoftware.com/>