



SEPTEMBER 11-12, 2024 | LEDGER BENTONVILLE | BENTONVILLE, AR

2024 TESLAR USER CONFERENCE AGENDA

Day One | Wednesday, September 11th

- 7:30 – 8:30 AM **Breakfast**
- 8:30 – 11:00 AM **Conference Kick-Off and Keynote (1 hr)**
with Joe Ehrhardt, CEO and Founder of Teslar Software
- Industry Insights and Trends – Compliance (40 mins)**
Insights on the current banking environment, conditions, and trends regarding 1071 & CRA.
- Break (20 mins)**
- New Feature Showcase – Compliance (30 mins)**
Explore some of our recently released products and features. We'll walk through the basics of setup and implementation, how to use the features, and use cases.
- 11:10 – 11:50 PM **Solution Center: Breakout Sessions (Choose One)**
Beginner and advanced sessions covering our most popular modules and Teslar's solutions for the industry's top concerns and current economic conditions
- Section 1071 & CRA: Insights & Our Solution
 - The Basics of Exceptions
 - What You Need to Know to Build Your Own Workflows (Advanced)
 - Reporting & Board Reporting Within Teslar
- 12:00 – 1:30 PM **Peer Networking Lunch**
- 1:40 – 2:20 PM **Solution Center: Breakout Sessions (Choose One)**
Beginner and advanced sessions covering our most popular modules and Teslar's solutions for the industry's top concerns and current economic conditions
- Credit Risk Management: ALR, Special Assets & Internal Loan Review
 - Section 1071 & CRA: Insights & Our Solution
 - Reporting & Board Reporting Within Teslar
 - Advanced Exceptions: Covenants, Forbearance & Waivers
- 2:30 – 3:20 PM **Teslar Power User Panel**
with Danielle Hearne, Louisiana National Bank | Lisa Leggett, The First NA | Terra Henry, New Market Bank | moderated by David Hamrick
- Curious how other community bankers are utilizing Teslar? Hear from some of Teslar's most seasoned and creative users and ask questions in this open mic session.*
- 3:20 – 3:50 PM **Break**
After grabbing a snack or stretching your legs, take some time to explore our partner exhibits, visit one of Teslar's product demo stations, or network with peer banks.
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- 3:50 – 4:30 PM **Solution Center: Breakout Sessions** (Choose One)
Beginner and advanced sessions covering our most popular modules and Teslar's solutions for the industry's top concerns and current economic conditions
- Advanced Exceptions: Covenants, Forbearance & Waivers
 - Credit Risk Management: ALR, Special Assets & Internal Loan Review
 - The Basics of Exceptions
 - What You Need to Know to Build Your Own Workflows (Advanced)

- 6:00 – 9:00 PM **Cocktail Hour & Networking Dinner**
Join us for cocktails, hors d'oeuvres, and dinner. Try your hand at trivia hosted by some of Teslar's trivia masters (and win prizes!). And explore the art and architecture of Northwest Arkansas' new city center, The Ledger, in the heart of downtown Bentonville.
**Gluten free and vegetarian dinner options available*

Day Two | Thursday, September 12th

- 7:30 – 8:30 AM **Breakfast**

- 8:30 – 10:00 AM **Welcome and Kick-Off**

Industry Insights and Trends – Loan & Deposit Origination (40 mins)
with Guest Speaker - TBD

New Feature Showcase – Spreading and LOS (30 mins)
Explore some of our recently released products and features. We'll walk through the basics of setup and implementation, how to use the features, and use cases.

- 10:00 – 10:20 AM **Break**
Take some time to visit one of Teslar's product demo stations or explore our partner exhibits

- 10:20 – 11:00 AM **Solution Center: Breakout Sessions** (Choose One)
Beginner and advanced sessions covering our most popular modules and Teslar's solutions for the industry's top concerns and current economic conditions
- Loan Origination with Teslar's LOS
 - Fundamentals of Teslar's Financial Spreading Tool
 - Deposit Workflows for Operational Efficiencies
 - Simple Pipelines for Lending & Deposits

- 11:10 – 12:00 PM **Ask Us Anything with Teslar's Senior Leadership**
with Joe Ehrhardt, Rachael Carter, Mike Skaife, and Amanda Earhart moderated by Tamra Noe

Ask your questions and hear from others about issues that arise during your digital transformation. Bring any pre or post implementation questions to the table and we'll do our best to share perspective on how to approach a solution.

- 12:00 – 1:30 PM **Peer Networking Lunch**

- 1:30 – 2:10 PM **Solution Center: Breakout Sessions** (Choose One)
Beginner and advanced sessions covering our most popular modules and Teslar's solutions for the industry's top concerns and current economic conditions
- Fundamentals of Teslar's Financial Spreading Tool
 - Simple Pipelines for Lending & Deposits
 - Portfolio Management Tools for a Changing Environment
 - Lending Workflows for Operational Efficiencies

2:10 – 2:40 PM

Break

Take some time to visit one of Teslar's product demo stations or explore our partner exhibits

2:40 – 3:20 PM

Solution Center Breakout Sessions (Choose One)

A series of open forum discussions where you can share your ideas and feedback, get answers to your questions, and discuss solution ideas with Teslar leaders.

- Lending Workflows for Operational Efficiencies
- Loan Origination with Teslar's LOS
- Portfolio Management Tools for a Changing Environment
- Deposit Workflows for Operational Efficiencies

3:30 – 4:30

Teslar's Roadmap (40 mins)

with Joe Ehrhardt, CEO and Founder of Teslar Software

In this session, we'll dive into the key elements of our long-term vision and discuss how Teslar is driving innovation in the banking industry, along with our product roadmap and upcoming enhancements.

Product Ideas and Feature Requests Open Forum (20 mins)

As Teslar's founder and creator, Joe, always says, Teslar started with one good idea – Exceptions Management. Everything else in the platform was created based on client ideas and feedback. We want to hear your ideas for Teslar's future products and enhancements!

**All session content, speakers, and times subject to change.*

This year's conference is going to be better than ever! As promised, we took each and every piece of survey feedback from last year and tried our best to incorporate it. We've added more breakout sessions, more networking opportunities, and more demo opportunities.

We are also excited to be hosting this year's User Conference in a brand new location. Downtown Bentonville's new city center, [Ledger Bentonville](#), boasts one-of-a-kind art and architecture and is also the world's first-ever bikeable building.



Register online: <https://uc.teslarsoftware.com>

Please contact conference@teslarsoftware.com or your Client Advocate with any questions.