TESLAR USER CONFERENCE

OCTOBER 7-9, 2025 | LEDGER BENTONVILLE | BENTONVILLE, AR

2025 TESLAR USER CONFERENCE AGENDA

Day Zero | Tuesday, October 7th

4:00 – 6:00 PM   **Welcome Reception & Happy Hour**
Join us for drinks, networking, and light bites with the team.

Day One | Wednesday, October 8th

7:30 – 8:00 AM   **Breakfast**

8:00 – 10:30 AM   **Opening Session & Keynote** (60 mins)
with Joe Ehrhardt, CEO of Teslar Software

New Feature Showcase – LOS (30 mins)
with Amanda Earhart, Chief Technology Officer
Explore some of our new and upcoming products and features.

Break (10 mins)

Inside the LOS Beta Program: Building the Future of Loan Origination Together (50)
with Derek Gibson of Legacy National Bank, Richard Roberts of Dream First Bank, and John Williams of Grand Savings Bank | Moderated by Joe Ehrhardt

Early users weigh in on what it's like helping shape Teslar's LOS—challenges, wins, and what's ahead.

10:40 – 11:20 AM   **Breakout Sessions** (Choose One)
Beginner, intermediate, and advanced sessions covering our most popular modules and newest solutions.
- Consumer LOS: Automating Origination with Teslar ●
- Fundamentals of Teslar's Financial Spreading & Credit Memo Tools ●
- Introduction to Exceptions ●
- Teslar Admin Tools: Roles, Permissions & Beyond ●

11:30 – 12:10 PM   **Breakout Sessions** (Choose One)
Beginner, intermediate, and advanced sessions covering our most popular modules and newest solutions.
- Configuring and Implementing the Consumer LOS ●
- Maximizing Teslar: Practical Tips & Hidden Gems ●
- Introduction to Pipeline ●
- Teslar Admin Tools: Roles, Permissions & Beyond ●
- Learning Lab: Powerful Reports for Your Team (Pre-Registration Required)

12:15 – 1:15 PM   **Peer Networking Lunch**

1:15 – 1:45 PM   **How Teslar's Leadership Supports Your Success**
with Amanda Earhart, Colin Savells, and Mike Skaife | Moderated by Courtney Martin

Hear directly from Teslar's senior leadership as they share what they're focused on and why it matters. A two-way conversation on vision, service, and how it impacts you.

1:55 – 2:40 PM   **Breakout Sessions** (Choose One)
Beginner, intermediate, and advanced sessions covering our most popular modules and newest solutions.

- Advanced Exceptions: Customer Clearing and Out-of-Compliance Covenants ●
- Consumer LOS: Automating Origination with Teslar ●
- Fundamentals of Teslar's Financial Spreading & Credit Memo Tools ●
- Introduction to Exceptions ●
- Learning Lab: Powerful Reports for Your Team (Pre-Registration Required)

2:40 – 3:10 PM   **Vendor & Product Demo Break**
After grabbing a snack or stretching your legs, take some time to explore our partner exhibits, visit one of Teslar's product demo stations, or network with peer banks.

3:10 – 3:50 PM   **Breakout Sessions** (Choose One)
Beginner, intermediate, and advanced sessions covering our most popular modules and newest solutions.

- Advanced Exceptions: Customer Clearing and Out-of-Compliance Covenants ●
- Configuring and Implementing the Consumer LOS ●
- Introduction to Pipeline ●
- Metrics that Matter: Reporting, Dashboards & Scorecards ●

4:00 – 5:00 PM   **Power User Panel**
with Camron Hames of First Community Bank, Cameron Ohlendorf of First Community Bank and Trust, and Kelly Yepma of Extraco Banks | Moderated by Colin Savells

Hear from experienced Teslar users as they share real-world strategies, lessons learned, and how they're maximizing results with the platform.

6:00 – 9:00 PM   **Cocktail Hour, Networking Dinner, & Trivia** | Patio & Six South
*Join us for cocktails, hors d'oeuvres, and dinner. Try your hand at trivia hosted by Teslar's trivia master (and win prizes!). *Gluten free and vegetarian dinner options available*

Day Two | Thursday, October 9th

7:30 – 8:00 AM   **Breakfast**

8:00 – 9:20 AM   **Opening Remarks** (10 mins)

        Beyond the Buzzwords: How AI, RPA & ML Are Rewiring Bank Operations (40 mins)
with Joe Ehrhardt, CEO and Jacob Loukota, Lead AI and Prototyping Engineer

        New Feature Showcase – TeslarSync (30 mins)
with Amanda Earhart, Chief Technology Officer

Explore some of our new and upcoming products and features.

9:35 – 10:15 AM   **Breakout Sessions** (Choose One)
Beginner, intermediate, and advanced sessions covering our most popular modules and newest solutions.

- TeslarSync: Making Real-Time Core Writeback Part of Your Workflow ●
- Administrative Tools for Maintaining & Updating Your Workflows ●
- Maximizing Teslar: Practical Tips & Hidden Gems ●
- Pipeline Refinement & Advanced Functionality ●
- Learning Lab: Admin Session (Pre-Registration Required)

10:15 – 10:30 AM   **Snack Break**

10:30 – 11:10 AM	**Fireside Chat with Joe**
	*with Joe Ehrhardt, CEO of Teslar Software	Moderated by Tamra Noe*
	Your chance to ask anything and hear directly from the top. Join Teslar's CEO for a candid conversation on strategy, innovation, and lessons from the field, followed by a live audience Q&A.

11:20 – 12:00 PM **Breakout Sessions** (Choose One)
Beginner, intermediate, and advanced sessions covering our most popular modules and newest solutions.
- Credit Risk Management: ALR, Special Assets & Internal Loan Review ●
- Front-End Workflows: From Idea to Execution ●
- Pipeline Refinement & Advanced Functionality ●
- Roundtable: Small Enhancements That Will Make a Big Impact ●
- Learning Lab: Admin Session (Pre-Registration Required)

12:00 – 1:00 PM **Peer Networking Lunch**

1:00 – 1:40 PM **Breakout Sessions** (Choose One)
Beginner, intermediate, and advanced sessions covering our most popular modules and newest solutions.
- TeslarSync: Making Real-Time Core Writeback Part of Your Workflow ●
- Administrative Tools for Maintaining & Updating Your Workflows ●
- Front-End Workflows: From Idea to Execution ●
- Roundtable: Small Enhancements That Will Make a Big Impact ●

1:50 – 2:30 PM **Stats, Stories, and the TUNE Awards**
See how your bank stacks up and get your own Teslar stats. Join us for the debut of the TUNE Awards, a new way for us to recognize client results and impact. We'll highlight peer benchmarks, efficiency trends, and standout stories, plus celebrate innovation, creativity, and a few fun surprises.

All session content, speakers, and times subject to change.

Breakout Session Key:

🟢 **Green = Beginner**
Great for anyone, no prior Teslar experience needed.

🟡 **Yellow = Intermediate**
Designed for users who have implemented Teslar, these sessions assume a basic understanding of and familiarity with the platform.

🔴 **Red = Advanced**
Best for those with extensive hands-on experience.

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Register online: https://2025teslaruserconference.cheddarup.com/

Please contact conference@teslarsoftware.com or your Client Advocate with any questions.